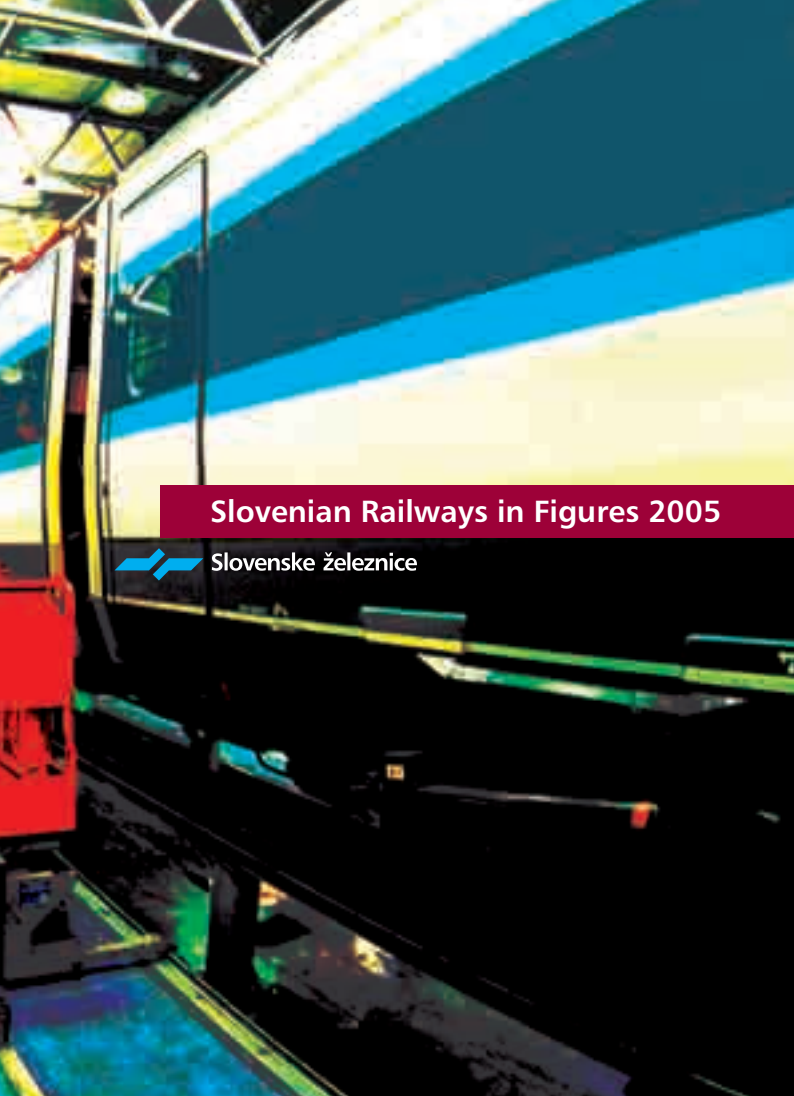




Slovenian Railways in Figures 2005



Slovenske železnice

Slovenian Railways in Figures 2005



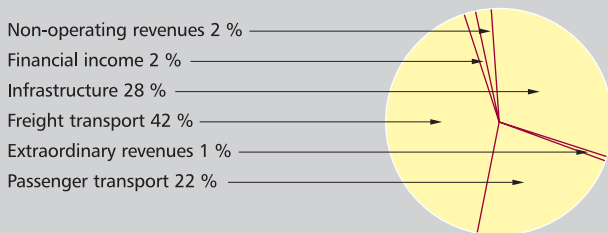
Slovenske železnice

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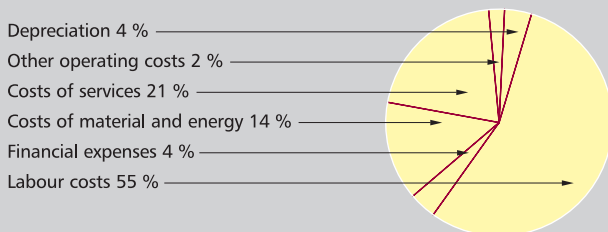
4 KEY FIGURES

	2002	2003	2004	2005
Operating revenues (in million SIT)	58,396	65,957	68,047	69,555
Operating expenses (in million SIT)	63,996	64,586	65,340	71,573
EBIT - operating income (in million SIT)	(5,600)	1,371	2,707	(2,018)
NET INCOME (in million SIT)	(12,546)	(2,947)	254	(3,368)
Assets (in million SIT)	81,935	80,514	97,321	99,916
Equity (in million SIT)	2,492	11,515	21,040	17,577
Revenues/Expenses	0.912	1.021	1.041	0.972
EBIT/Operating revenues	(0.096)	0.021	0.040	(0.029)
Return on equity	(0.888)	(0.348)	0.016	(0.160)
Equity/Debt	0.030	0.143	0.216	0.176
Passengers transported (in 000)	14,519	15,066	14,835	15,742
Passenger-kilometres (in million)	749	777	764	777
Train kilometres in passenger transport (in 000)	10,181	10,371	10,756	10,758
Goods transported (in 000 tonnes)	16,339	17,266	17,884	18,104
Tonne-kilometres (in million)	3,078	3,274	3,463	3,579
Train kilometres in freight transport (in 000)	7,624	7,755	8,017	7,411
Average number of employees	8,939	8,487	8,227	8,089

Revenues structure 2005



Cost structure 2005



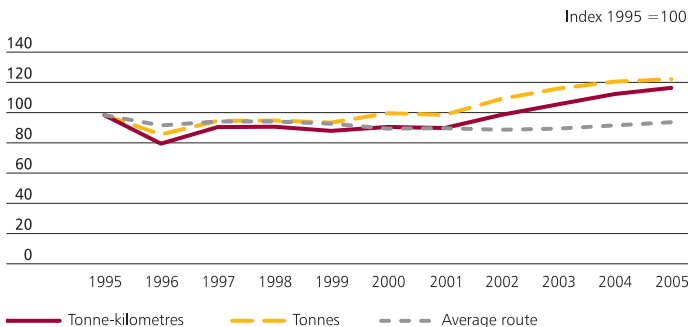
6 FINANCIALS

	2002	2003	2004	2005
	(in million SIT)			
PROFIT AND LOSS ACCOUNT				
OPERATING REVENUES	58,397	65,957	68,047	69,555
Transport revenues	29,227	31,146	34,249	34,161
- freight transport	23,255	24,851	27,560	27,399
- passenger transport	5,972	6,295	6,689	6,762
Revenues from public services	23,226	28,082	26,112	28,896
- freight transport	724	770	0	0
- passenger transport	5,337	8,673	8,215	8,222
- infrastructure	17,165	18,639	17,897	20,674
Other operating revenues	5,944	6,729	7,686	6,498
OPERATING EXPENSES	63,997	64,586	65,340	71,573
Costs of material and energy	7,561	7,972	9,009	10,733
Costs of services	12,523	14,171	14,172	15,351
Costs of labour	38,370	37,582	38,213	41,000
Depreciation	3,957	3,647	3,264	3,207
Other operating costs	1,586	1,214	682	1,182
EBIT - operating income	(5,600)	1,371	2,707	(2,018)
Financial income minus financial expenses	(7,578)	(4,789)	(2,477)	(1,489)
Extraordinary income minus extraordinary expenses	632	471	97	394
PROFIT/LOSS BEFORE TAXES	(12,546)	(2,947)	327	(3,313)
Income tax	0	0	73	255
NET PROFIT/LOSS FOR THE YEAR	(12,546)	(2,947)	254	(3,368)

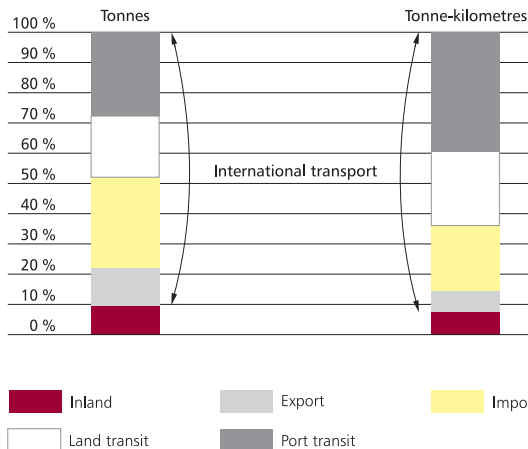
	2002	2003	2004	2005
	(in million SIT)			
INVESTMENTS	7,423	1,934	5,705	5,782
BALANCE SHEET				
Assets	81,935	80,514	97,321	99,916
Fixed assets	68,612	63,597	64,743	74,307
Current assets	11,507	15,250	30,809	23,405
Other	1,816	1,667	1,769	2,204
Liabilities	81,935	80,514	97,321	99,916
Equity	2,492	11,515	21,040	17,577
Long term liabilities	45,866	28,649	54,179	52,171
Current liabilities	31,387	37,088	18,086	26,925
Other	2,190	3,262	4,016	3,243

8 FREIGHT TRANSPORT

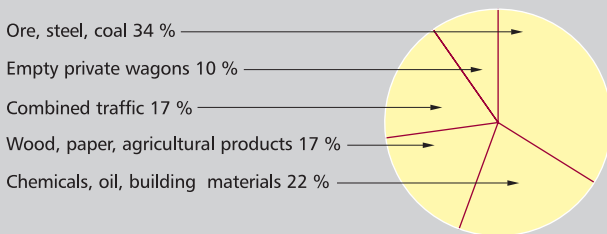
Development of freight transport volume



Freight transport structure 2005 by means of transport

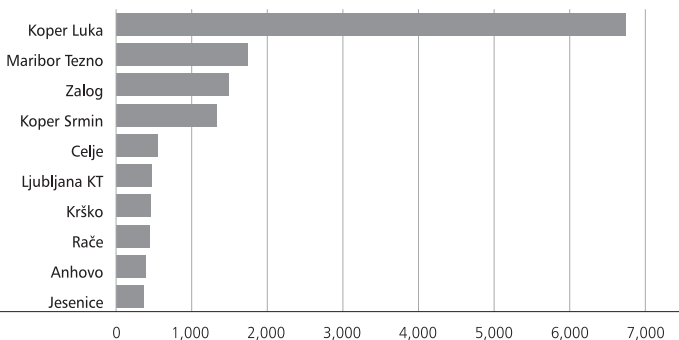


Structure of goods transported in 2005 by groups



Railway stations for freight transport

Loaded and unloaded tonnes of goods (in 000)



	2002	2003	2004	2005
	(in million SIT)			

INCOME STATEMENT

Operating revenues	26,351	28,851	30,644	30,334
Operating expenses	27,308	28,107	28,857	31,423
EBIT - operating income	(957)	744	1,787	(1,089)
Financial income minus financial expenses	(863)	(160)	(528)	(384)
Extraordinary income minus extraordinary expenses	211	245	(171)	241
PROFIT/LOSS BEFORE TAXES	(1,609)	829	1,088	(1,232)
Income tax	0	0	0	0
NET PROFIT/LOSS FOR THE YEAR	(1,609)	829	1,088	(1,232)

	(in 000 tonnes)			
GOODS TRANSPORTED - WAGON CONSIGNMENTS	16,309	17,238	17,856	18,074
INLAND TRANSPORT	1,546	1,710	1,640	1,741
INTERNATIONAL TRANSPORT	14,763	15,528	16,216	16,333
- Import	5,083	5,362	5,712	5,427
- Export	1,999	2,037	2,207	2,236
- Land transit	3,532	3,471	3,908	3,665
- Port transit	4,149	4,658	4,389	5,005

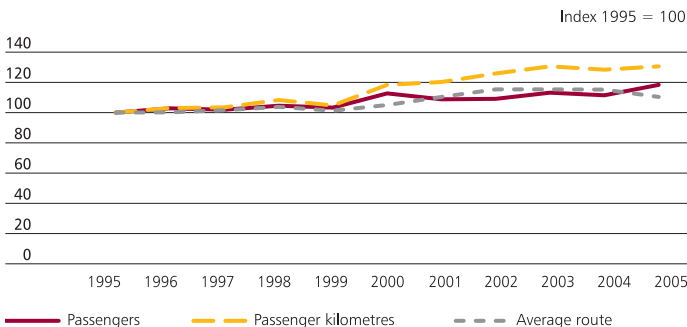
whereof:

Combined transport	2,359	2,568	2,841	3,167
- Accompanied piggyback	1,366	1,489	1,420	1,656
- Unaccompanied piggyback	993	1,079	1,421	1,511

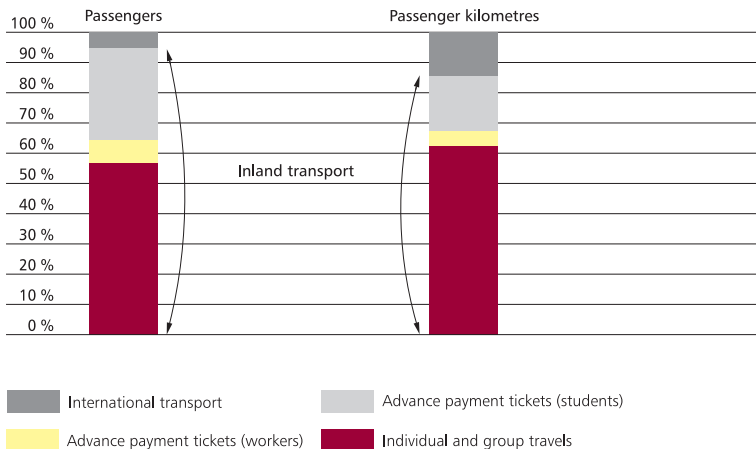
	2002	2003	2004	2005
	(in million tonne-kilometres)			
WORK PERFORMED	3,078	3,274	3,463	3,579
INLAND TRANSPORT	230	242	252	269
INTERNATIONAL TRANSPORT	2,848	3,032	3,211	3,310
- Import	676	726	826	774
- Export	209	205	233	246
- Land transit	786	758	903	879
- Port transit	1,177	1,343	1,249	1,411
whereof:				
Combined transport	297	337	433	485
- Accompanied piggyback	81	74	62	54
- Unaccompanied piggyback	216	263	371	431
	(in km)			
AVERAGE ROUTE	188.7	189.9	193.9	198.0
INLAND TRANSPORT	148.8	141.5	153.7	154.5
INTERNATIONAL TRANSPORT	192.9	195.3	198.0	202.7
whereof:				
Combined transport	125.9	131.2	152.4	153.1
- Accompanied piggyback	59.3	49.7	43.7	32.6
- Unaccompanied piggyback	217.5	243.7	261.1	285.2
	(only for wagon consignments, in tonnes)			
AVERAGE WEIGHT PER WAGON	34.2	34.1	33.1	34.1
	(in 000 tonnes)			
GOODS TRANSPORTED - PARCELS	30	28	28	30
INLAND TRANSPORT	29	27	27	29
INTERNATIONAL TRANSPORT	1	1	1	1

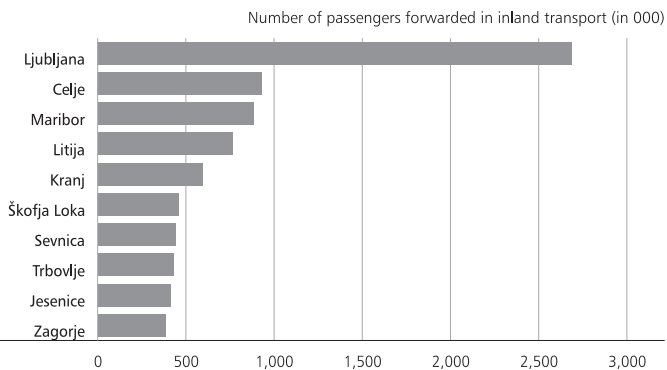
12 PASSENGER TRANSPORT

Development of passenger transport volume



Passenger transport structure in 2005



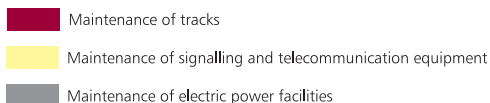
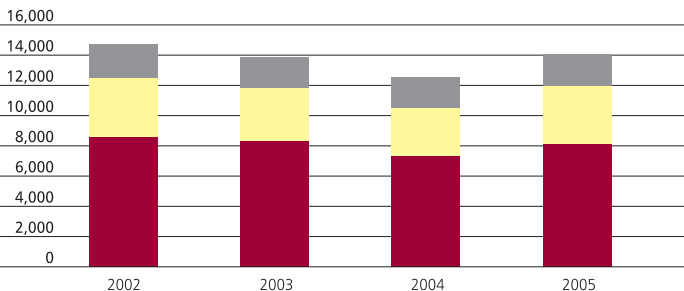
Railway stations for passenger transport

14 PASSENGER TRANSPORT

	2002	2003	2004	2005
INCOME STATEMENT				(in million SIT)
Operating revenues	12,118	16,827	17,036	16,111
Operating expenses	14,282	15,507	16,406	17,404
EBIT - operating income	(2,164)	1,320	630	(1,293)
Financial income minus financial expenses	(3,875)	(3,404)	(1,965)	(1,435)
Extraordinary income minus extraordinary expenses	232	163	255	176
PROFIT/LOSS BEFORE TAXES	(5,807)	(1,921)	(1,080)	(2,552)
Income tax	0	0	0	0
NET PROFIT/LOSS FOR THE YEAR	(5,807)	(1,921)	(1,080)	(2,552)
				(in 000)
PASSENGERS TRANSPORTED	14,519	15,066	14,835	15,742
INLAND TRANSPORT	13,593	14,152	13,985	14,917
- Individual and group travels	7,549	8,097	8,029	8,952
- Advance payment tickets (workers)	1,096	1,125	1,160	1,169
- Advance payment tickets (students)	4,948	4,930	4,796	4,796
INTERNATIONAL TRANSPORT	926	914	850	825
				(in tonnes)
LUGGAGE FORWARDED	179.5	146.2	138.2	120.7
ACCOMPANIED CARS	13,043	11,927	10,505	11,151
				(in million)
PERFORMED PASSENGER KILOMETRES	749.4	777.6	763.6	776.6
INLAND TRANSPORT	621.9	650.2	647.7	666.1
- Individual and group travels	429.7	462.2	467.4	484.6
- Advance payment tickets (workers)	35.1	37.1	38.7	39.7
- Advance payment tickets (students)	157.1	150.9	141.6	141.8
INTERNATIONAL TRANSPORT	127.5	127.4	115.9	110.5
NUMBER OF EXTRA TRAINS	510	452	453	389
				(in km)
AVERAGE ROUTE	51.6	51.6	51.5	49.3
INLAND TRANSPORT	45.8	45.9	46.3	44.7
INTERNATIONAL TRANSPORT	137.7	139.4	136.4	133.9

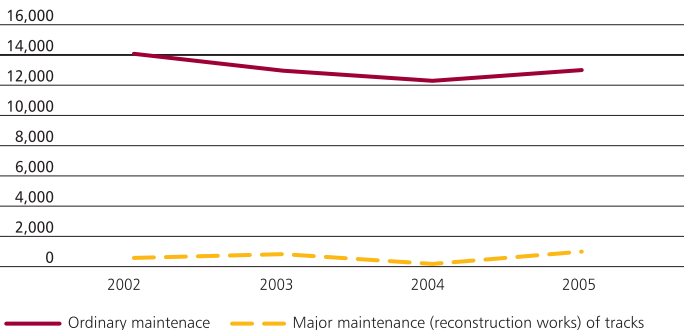
Maintenance of public railway infrastructure

in million SIT, fixed prices 2005



Maintenance of public railway infrastructure

in million SIT, fixed prices 2005



Maintenance of public railway infrastructure

in million SIT

	2002	2003	2004	2005
Maintenance of tracks	7,642	7,802	7,132	8,119
Maintenance of signaling and telecommunication equipment	3,444	3,304	3,102	3,801
Maintenance of electric power facilities	1,978	1,870	1,929	2,074
Total	13,064	12,976	12,163	13,994

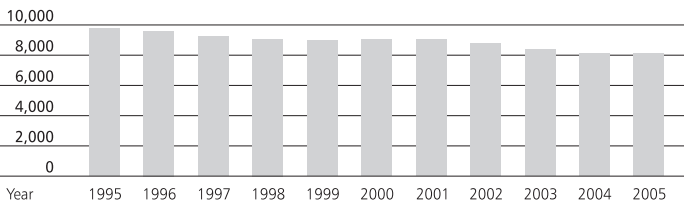
Income statement

in million SIT

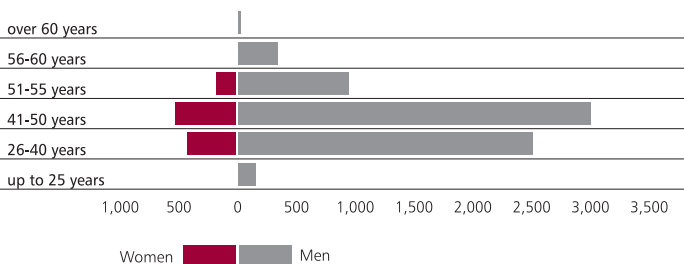
	2002	2003	2004	2005
Operating revenues	18,352	19,638	20,073	22,675
Operating expenses	20,658	20,631	20,098	22,280
EBIT - operating income	(2,306)	(993)	(25)	395
Financial income minus financial expenses	(945)	(538)	(8)	(16)
Extraordinary income minus extraordinary expenses	188	68	13	(5)
PROFIT/LOSS BEFORE TAXES	(3,063)	(1,463)	(20)	374
Income tax	0	0	73	80
NET PROFIT/LOSS FOR THE YEAR	0	0	(93)	294

Development of employment 1995-2005 (yearend)

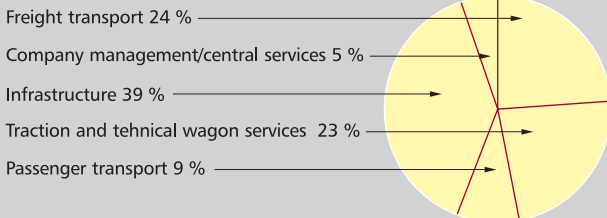
Number of employees



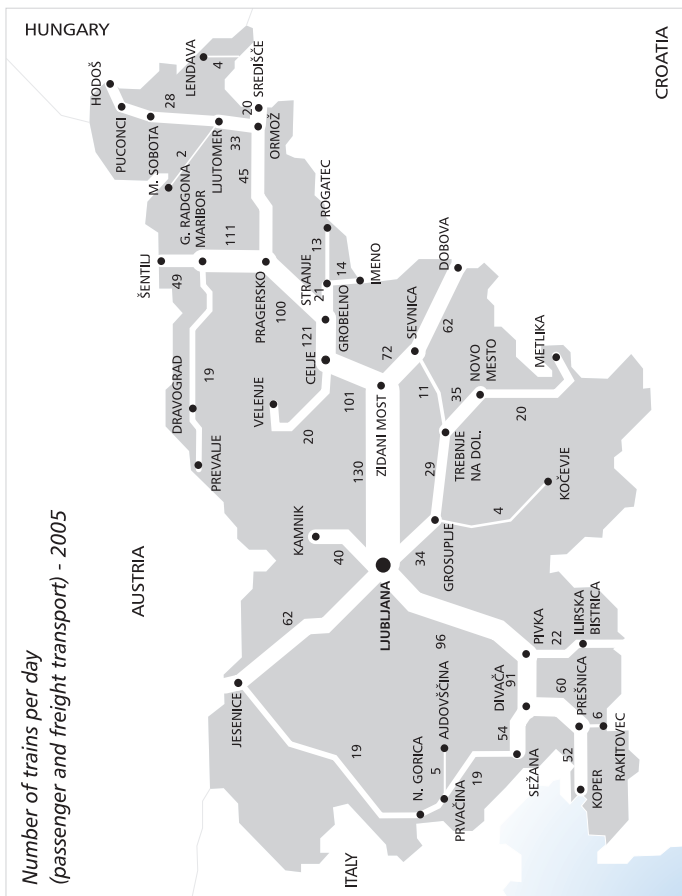
Employees by age and sex



Employees by organisational units 2005

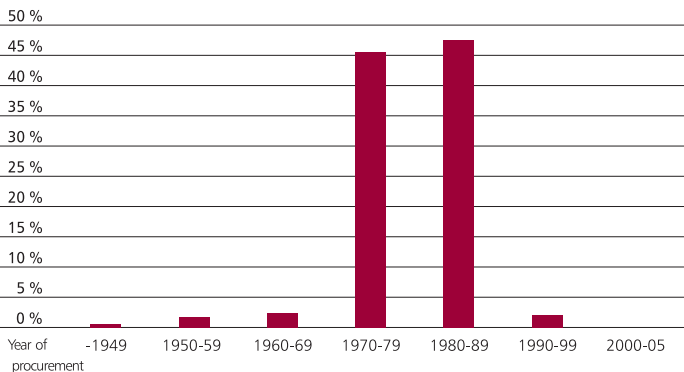
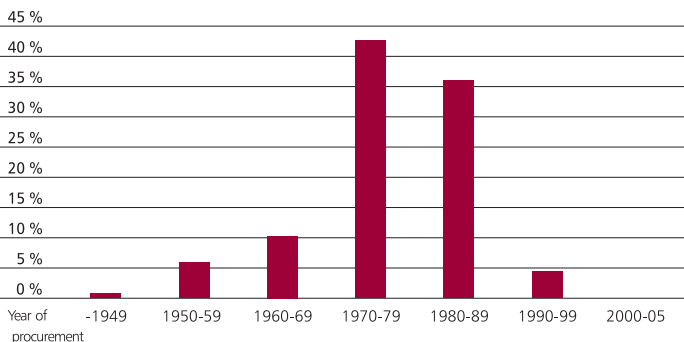


*Number of trains per day
(passenger and freight transport) - 2005*



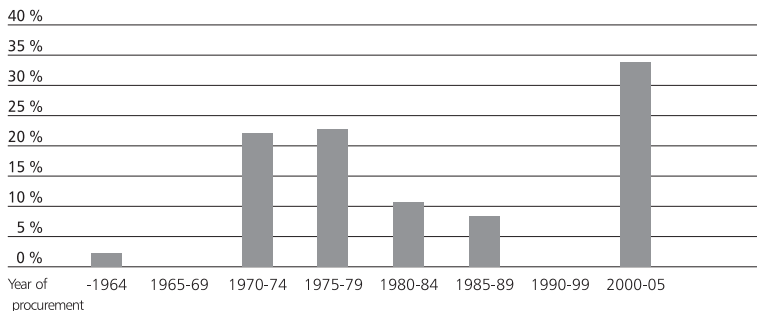
		2002	2003	2004	2005
Trains performance	000 train km	17,805	18,126	18,773	18,169
Passenger trains	000 train km	10,181	10,371	10,756	10,758
Freight trains	000 train km	7,624	7,755	8,017	7,411
Frequency of trains per day and route	Number	700	702	717	696
Passenger trains	Number	474	481	496	489
Freight trains	Number	226	221	221	207
Turnover of freight wagons	Days	4.5	4.5	4.6	4.6
Seat occupancy	%	33.5	32.4	31.1	29.8
Average commercial speed					
Passenger trains	km/h	52.18	52.33	52.51	52.04
Freight trains	km/h	33.41	31.16	31.53	29.09
Delays					
Passenger trains	min/100 train km	2.8	3.0	2.5	5.0
Freight trains	min/100 train km	21.3	39.5	33.3	73.1
Available seats in passenger trains	No. of seats/train	219	212	208	207
Average number of passengers per train	Number	84	86	82	88
Gross tonnes per freight train	Tonnes	780.4	811.8	817.9	900.6
Transported tonnes per freight train	Tonnes	403.7	422.2	431.9	482.9
Ratio net / gross tonnes	%	51.7	48.6	48.4	48.6

		2002	2003	2004	2005
Work of traction vehicles					
Electric locomotives	operation km/unit	158,235	163,236	173,815	160,820
	000 BRTKM/unit	96,048	101,225	106,800	103,274
Diesel locomotives					
	operation km/unit	60,424	59,102	58,963	63,225
	000 BRTKM/unit	18,699	19,418	20,493	22,257
Electric motor trains	operation km/unit	188,556	172,060	171,055	173,501
	000 BRTKM/unit	25,073	21,713	21,835	21,533
Diesel motor trains	operation km/unit	100,724	101,019	102,790	104,280
	000 BRTKM/unit	7,710	7,748	7,885	7,984
Specific power consumption					
Electric power	kWh/million GHTK	26.53	26.08	26.58	27.33
Disel fuel	kg/000 GHTK	9.03	8.99	8.86	8.76

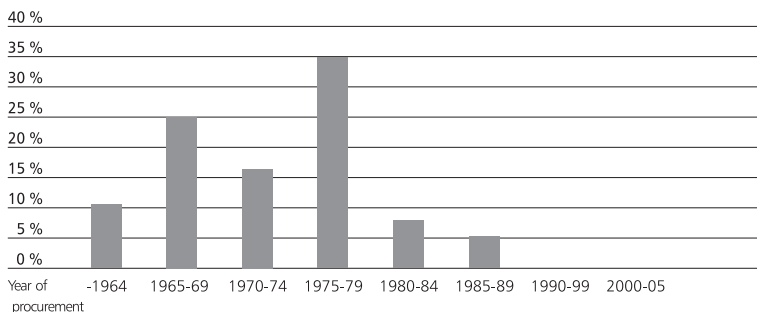
Age of freight wagons (state on 31 December 2005)*Age of conventional passenger coaches (state on 31 December 2005)*

22 TRACTION AND HAULED VEHICLES

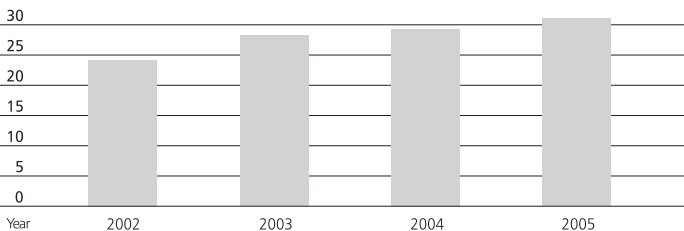
Age of passenger trainsets (state on 31 December 2005)



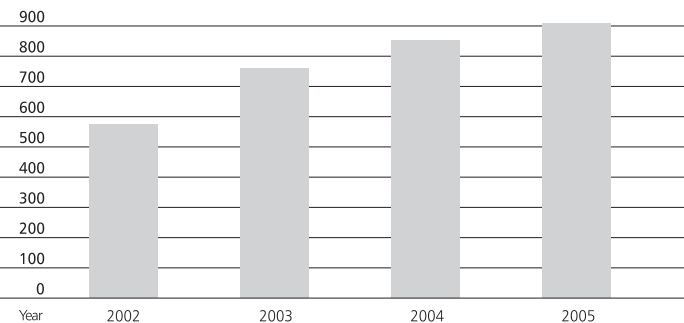
Age of locomotives (state on 31 December 2005)



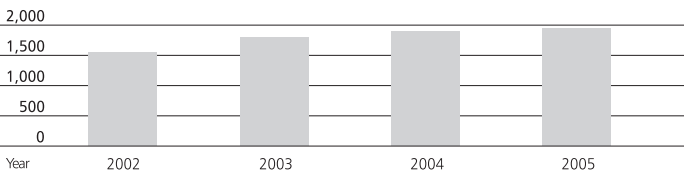
Gross hauled tonne-kilometres/Locomotive (in million)



Tonne-kilometres/Freight wagon (in 000)



Passenger kilometres/Passenger vehicle (in 000)



24 TRACTION AND HAULED VEHICLES

Traction vehicles

	2002	2003	2004	2005
Total	310	277	276	264
Electric locomotives	83	76	76	71
Electric motor trains	52	42	42	42
Diesel locomotives	92	83	83	78
Diesel motor trains	78	72	72	70
Museum steam locomotives	5	4	3	3

Freight wagons inventory

	2002	2003	2004	2005	4-axle	Average carrying capacity of wagons (tonnes)
Total	5,367	4,315	4,070	3,946	3,216	46.1
E open - ordinary	1,360	1,265	1,091	1,023	911	55.2
F open - special	504	502	503	489	489	55.8
G covered - ordinary	1,055	443	427	421	211	41.6
H covered - ordinary	328	320	313	303	188	43.6
K flat - ordinary	216	194	187	184	0	26.6
L flat - special	135	65	65	65	25	33.1
R flat - four-axle ordinary	297	184	181	174	174	55.5
S flat - four-axle special	342	288	288	276	274	56.6
T with sliding roof	868	793	754	750	683	52.2
U special	99	99	99	99	99	57.3
Z tank wagons	163	162	162	162	162	57.7
P private included in SŽ rolling stock	407	455	557	519	482	62.1

Passenger coaches inventory

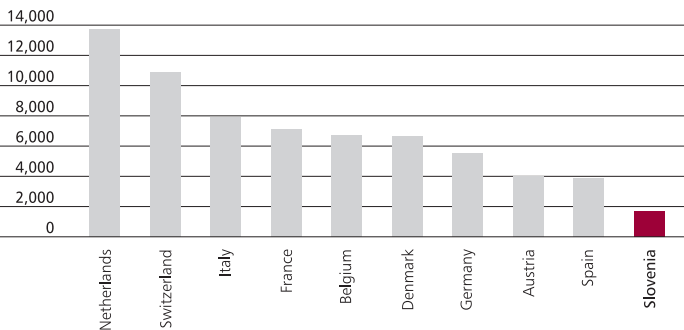
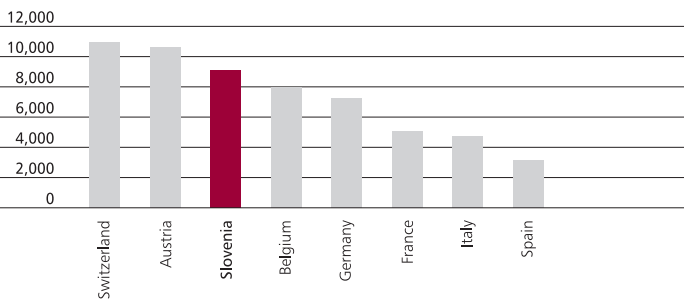
	2002	2003	2004	2005	Average number of seats per coach	Portion 1. cl.
2-axle coaches						
Baat	13	13	2	8	103	
4-axle coaches						
Passenger coaches (A, AB, B)	123	121	113	110	58	17.3 %
Restaurant coaches (WR, AR, BR)	6	6	5	5		
Couchettes (Ac, Bc)	4	4	4	4		
Sleeping cars, saloons (WI)	15	15	7	6		
DI	7	6	5	5		
Total	168	165	136	138		
whereof: - air-conditioned	13	13	13	13		

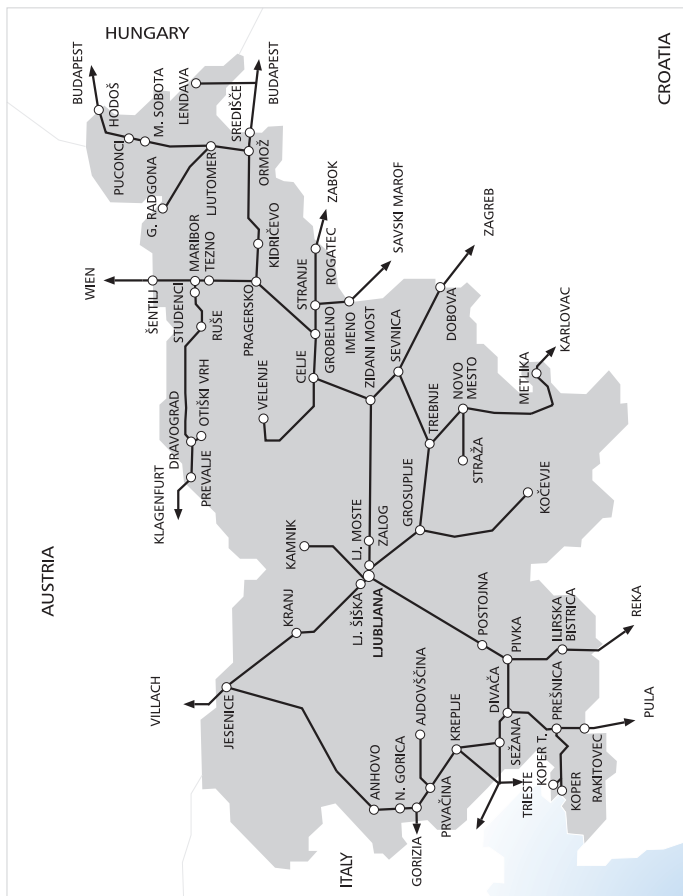
		2005	%
SZ - Stations	Number	128	100.0 %
- For freight transport		11	8.6 %
- For passenger transport		8	6.2 %
- For passenger and freight transport		108	84.4 %
- Shunting stations		1	0.8 %
Actual length of lines	km	1,228	100.0 %
- For freight transport		106	8.6 %
- For passenger transport		2	0.2 %
- For mixed transport		1,120	91.2 %
- Electrified lines		503	41.0 %
Track length	km	1,558	
Tunnels and galleries	Number	92	
	km	37	
Bridges (stone, concrete, reinforced concrete, steel) and viaducts	Number	395	
	km	11	
Culverts (stone, concrete, reinforced concrete, steel)	Number	2,956	
	km	6	

SUPERLATIVES

The steepest line	Prvačina-Štanjel 26.7 pars promile from km 105.639 to km 105.884
The longest horizontal	Ruše-Fala from km 11.850 to km 18.350 over a length of 6,500 m on the Maribor-Prevalje line
The longest plain	Ptuj-Velika Nedelja from km 19.540 to km 35.350 over a length of 15,810 m on the Pragersko-Središče line
Railway station located at the highest point above sea level	Postojna 582 m
Railway station located at the lowest point above the sea level	Koper 3 m
The longest bridge	575 m Novo mesto - on the industrial siding for Revoz factory - bridge across the Težka voda stream
The highest bridge	30 m Most na Soči across the Idrijca river (length 289 m)
The longest tunnel	Bohinj tunnel 6,327.3 m
The shortest tunnel	Radovljica 25.03 m
The oldest railway line	Southern State Railway - Šentilj-Celje, 2 June 1846

Country	Railway	Length of lines			Average number of the employed
		km	Electrified in km	whereof electrified in %	
Germany	AAE, DB AG, GVG, KEG	34,732	19,340	56	229,727
Denmark	BD, DSB, RAILON DK	2,212	620	28	11,450
Italy	FS SpA, FNME, RTC	16,236	11,241	69	101,545
Netherlands	RAILON NL, NS N.V., ProRail	2,811	2,064	73	25,736
Austria	GKE, ÖBB, SLB	5,766	3,545	61	46,167
Spain	RENFE, FEVE, FGC, EuskoTren	14,395	8,156	57	34,459
Switzerland	BLS, CFF/SBB/FFS	3,381	3,381	100	28,307
Belgium	SNCB/NMBS	3,536	2,950	83	39,432
France	SNCF, RFF	29,246	14,645	50	171,134
Slovenia	SŽ	1,229	504	41	8,227

Average number of passengers per day per km of line - 2004*Average number of tonnes per day per km of line - 2004*



**Sources:**

Slovenian Railways Annual Reports
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